

Division calendar



May 15, 2012 (at the latest 4 business days before R Day)	Share revaluation by Bank Ochrony Środowiska S.A.
May 16, 2012	Last Quotation Day of ATM S.A. shares marked as entitling to subscribe the Offered Shares
May 16, 2012 (after closing of the WSE listing)	Settlement of the reference rate for ATM S.A. shares
May 21, 2012 (R Day)	Reference Day <i>To have ATM S.A. shares (that entitle to acquire the Issuer shares) deposited on their investment account on the Reference Day, an investor should purchase ATM S.A. shares at least three stock sessions before the Reference Day</i>
Day R+3	Allotment of the Offered Shares through KDPW (The National Depository of Securities). Registration of the Offered Shares on the accounts of KDPW participants
Day R+10	The First Listing of ATM SI S.A. shares