

PLAN OF DIVISION

OF ATM SPÓŁKA AKCYJNA

WITH ITS REGISTERED OFFICE IN WARSAW

BY

TRANSFERRING A PART OF ITS ASSETS AND LIABILITIES TO

ATM SYSTEMY INFORMATYCZNE SPÓŁKA AKCYJNA

WITH ITS REGISTERED OFFICE IN WARSAW

WARSAW, 28 NOVEMBER 2011

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INTRODUCTION**DIVISION PLAN OF ATM S.A.**

Pursuant to Article 533 of the CCC, with respect to the intention of effecting a division by spin-off in accordance with principles specified below, ATM Spółka Akcyjna with its registered office in Warsaw at Grochowska 21a, 04-186 Warszawa, entered in the register of entrepreneurs kept in the National Court Register under KRS number 0000034947, and ATM Systemy Informatyczne Spółka Akcyjna with its registered office in Warsaw at Grochowska 21a, 04-186 Warszawa, entered in the register of entrepreneurs kept in the National Court Register under KRS number 0000320991, have hereby agreed upon this Division Plan.

The division, pursuant to Article 529 § 1 item 4 of the CCC, shall be effected by transferring a part of assets and liabilities of ATM Spółka Akcyjna (hereinafter the "Divided Company"), constituting an Organised Part of the Enterprise in the form of the Integration Services Division, to the existing company ATM Systemy Informatyczne Spółka Akcyjna (hereinafter the "Acquiring Company"), which constitutes a division by spin-off. Pursuant to Article 530 § 2 of the CCC, the spin-off shall be effected on the day of entering the increase of the share capital of the Acquiring Company into the register.

DEFINITIONS:

“Division Issue Shares”	shall mean 31,409,479 (say: thirty-one million four hundred and nine thousand four hundred and seventy-nine) ordinary series D bearer shares in ATM SI with the nominal value of PLN 0.20 (say: twenty groszy) each, which as a result of the Division shall be assigned to shareholders of ATM;
“Division Shares”	shall mean jointly the Division Issue Shares and the Existing Division Shares, i.e. the total of 36,343,344 (say: thirty-six million three hundred and forty-three thousand three hundred and forty-four) shares in ATM SI, which as a result of the Division shall be allocated to shareholders of ATM;
“ATM” or “Divided Company”	shall mean ATM Spółka Akcyjna with its registered office in Warsaw at Grochowska 21a, 04-186 Warszawa, entered in the register of entrepreneurs of the National Court Register kept by the District Court for the Capital City of Warsaw, 13th Commercial Division of the National Court Register, under KRS number 0000034947, Tax ID No (NIP) 113-00-59-989, Statistical No (REGON) 012677986;
“ATM SI” or “Acquiring Company”	shall mean ATM Systemy Informatyczne Spółka Akcyjna with its registered office in Warsaw at Grochowska 21a, 04-186 Warszawa, entered in the register of entrepreneurs of the National Court Register kept by the District Court for the Capital City of Warsaw, 13th Commercial Division of the National Court Register, under KRS number 0000320991, Tax ID No (NIP) 954-23-57-358, Statistical No (REGON) 276930771;
“Reference Date”	shall mean the day indicated by the Management Boards of ATM SI and ATM, determined in accordance with the regulations of the National Depository for Securities, on which shares in ATM recorded in securities accounts will entitle their holders to receive Division Shares;
“Spin-off Date”	shall mean the day on which the increase of the share capital of ATM SI will be entered in the National Court Register;
“WSE”	shall mean the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.);
“Existing Division Shares”	shall mean 4,933,865 (say: four million nine hundred and thirty-three thousand eight hundred and sixty-five) ordinary series A, B and C bearer shares in ATM SI with the nominal value of PLN 0.20 each, held by ATM, which as a result of the Division shall be assigned to shareholders of ATM;
“KDPW”	shall mean the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.);
“KNF”	shall mean the Polish Financial Supervision Authority;
“CCC”	shall mean the Act of 15 September 2000 – Code of Commercial Companies (Journal of Laws No 94, item 1037, as amended);
“KRS” (National Court Register)	shall mean the register of entrepreneurs of the National Court Register;
“Division Plan”	shall mean this division plan;
“Division”	shall mean the division of ATM by transferring a part of assets and liabilities of ATM in the form of an Organised Part of the Enterprise to the existing company ATM SI, in accordance with the provisions of the Division Plan;
“Share Exchange Ratio”	shall mean the ratio of exchanging shares in ATM for Division Shares in ATM SI, i.e. 1:1, whereby one share in ATM corresponds to one share in ATM SI and existing shareholders of ATM retain all shares in ATM held by them;
“Act on public offering”	shall mean the Act on public offering and conditions for introducing financial instruments to the organised trading system and on public companies (consolidated text: Journal of Laws of 2009, No 185, item 1439);
“Organised Part of the Enterprise”	shall mean the Integration Services Division, part of ATM S.A., which encompasses tangible and intangible assets, including liabilities, and which is designated to fulfil specific economic tasks; it includes Existing Division Shares.

1. TYPE, BUSINESS NAME AND REGISTERED OFFICE OF EACH COMPANY PARTICIPATING IN THE DIVISION

1.1. Divided Company

ATM Spółka Akcyjna with its registered office in Warsaw at Grochowska 21a, 04-186 Warszawa, entered in the register of entrepreneurs of the National Court Register kept by the District Court for the Capital City of Warsaw, 13th Commercial Division of the National Court Register, under KRS number 0000034947, Tax ID No (NIP) 113-00-59-989, Statistical No (REGON) 012677986, with the share capital of PLN 34,526,176.80 (say: thirty-four million five hundred and twenty-six thousand one hundred and seventy-six zlotys 80/100) fully paid-up.

The Divided Company is a public company within the meaning of the Act on public offering.

1.2. Acquiring Company

ATM Systemy Informatyczne Spółka Akcyjna with its registered office in Warsaw at Grochowska 21a, 04-186 Warszawa, entered in the register of entrepreneurs of the National Court Register kept by the District Court for the Capital City of Warsaw, 13th Commercial Division of the National Court Register, under KRS number 0000320991, Tax ID No (NIP) 954-23-57-358, Statistical No (REGON) 276930771, with the share capital of PLN 986,773.00 (say: nine hundred and eighty-six thousand seven hundred and seventy-three zlotys) fully paid-up. Initially, it shall be assumed that the Acquiring Company shall have the registration part of the prospectus approved by the day of adopting a resolution on the division, whereas after the resolution on the division has been adopted, the Acquiring Company shall have the offer part and the summary of the prospectus approved, which will make it possible to introduce Division Shares to trading on the WSE directly after the Reference Day.

2. RATIO OF EXCHANGING SHARES IN THE DIVIDED COMPANY FOR SHARES IN THE ACQUIRED COMPANY AND AMOUNT OF POSSIBLE EXTRA CONTRIBUTIONS

2.1. Division manner

- 2.1.1. The division of the Divided Company shall be effected by transferring a part of assets and liabilities of the Divided Company to the Acquiring Company (division by spin-off), in accordance with Article 529 § 1 item 4 of the CCC.
- 2.1.2. The division shall be effected in accordance with Article 542 § 4 of the CCC with the use of the Company's equity other than its share capital, i.e. without decreasing the share capital of the Divided Company, since the Divided Company has sufficient spare capital.
- 2.1.3. As a result of the division of the Divided Company, the share capital of the Acquiring Company shall be increased from the amount of PLN 986,773.00 (say: nine hundred and eighty-six thousand seven hundred and seventy-three zlotys) to the amount of PLN 7,268,668.80 (say: seven million two hundred and sixty-eight thousand six hundred and sixty-eight zlotys 80/100), i.e. by the amount of PLN 6,281,895.80 (say: six million two hundred and eighty-one thousand eight hundred and ninety-five zlotys 80/100) by the issue of Division Issue Shares in public offering.

Apart from Division Issue Shares, the Acquiring Company shall also provide shareholders of the Divided Company with Existing Division Shares.

- 2.1.4. The surplus of the issue price of Division Issue Shares over their nominal value shall be allocated to spare capital of ATM SI.

2.2. Share Exchange Ratio

- 2.2.1. Division Shares shall be allocated to all existing shareholders of the Divided Company according to the Share Exchange Ratio. Each shareholder of the Divided Company shall receive Division Shares according to the 1:1 ratio, i.e. for 1 (one) share in the Divided Company 1 (one) share in the Acquiring Company shall be allocated. Existing shareholders of the Divided Company shall retain all shares in the Divided Company held by them.
- 2.2.2. Shareholders of the Divided Company shall receive the total of 36,343,344 (say: thirty-six million three hundred and forty-three thousand three hundred and forty-four) Division Shares, i.e.:
- a) 1,524,000 (say: one million five hundred and twenty-four thousand) ordinary series A bearer shares with the nominal value of PLN 0.20 (say: twenty groszy) each,
 - b) 1,143,000 (say: one million one hundred and forty-three thousand) ordinary series B bearer shares with the nominal value of PLN 0.20 (say: twenty groszy) each,
 - c) 2,266,865 (say: two million two hundred and sixty-six thousand eight hundred and sixty-five) ordinary series C bearer shares with the nominal value of PLN 0.20 (say: twenty groszy) each,
 - d) 31,409,479 (say: thirty-one million four hundred and nine thousand four hundred and seventy-nine) ordinary series D bearer shares with the nominal value of PLN 0.20 (say: twenty groszy) each (Division Issue Shares).
- 2.2.3. Series A, B and C shares constitute Existing Division Shares.
- 2.2.4. Since the Share Exchange Ratio is 1:1, no extra contributions within the meaning of Article 529 §§ 3 and 4 of the CCC are anticipated.

3. PRINCIPLES OF ALLOCATING SHARES IN THE ACQUIRING COMPANY

- 3.1. Division Issue Shares and Existing Division Shares shall be allocated to shareholders of the Divided Company through the National Depository for Securities on the basis of the number of shares held in ATM as at the Reference Day. Persons in whose securities accounts as at the Reference Day shares in the Divided Company are recorded shall be entitled to Division Shares. The Management Board of the Acquiring Company and the Management Board of the Divided Company shall be entitled to indicate the Reference Date to the National Depository for Securities.
- 3.2. As a result of the Division, shareholders of the Divided Company shall become holders of Division Shares. As at the Spin-off Date, shareholders of the Divided Company entitled as at the Reference Day shall become shareholders of the Acquiring Company by force of law, without the necessity of subscribing or paying for Division Shares.

4. DATE FROM WHICH ALLOCATED SHARES IN THE ACQUIRING COMPANY WILL ENTITLE THEIR HOLDERS TO PARTICIPATE IN PROFIT OF THE ACQUIRING COMPANY

In order to make rights resulting from Division Issue Shares equal to rights resulting from Existing Division Shares, Division Issue Shares shall entitle their holders to participate in profit of the Acquiring Company starting from 1 January 2011.

5. RIGHTS GRANTED BY THE ACQUIRING COMPANY TO SHAREHOLDERS AND PERSONS HAVING SPECIAL RIGHTS IN THE DIVIDED COMPANY

There are no persons with special rights in the Divided Company and the Acquiring Company does not anticipate granting any special rights to shareholders of the Divided Company or other persons.

6. SPECIAL BENEFITS ANTICIPATED FOR MEMBERS OF BODIES OF THE DIVIDED COMPANY AND THE ACQUIRING COMPANY, AND FOR OTHER PERSONS PARTICIPATING IN THE DIVISION

No special benefits are anticipated to be granted to members of bodies of the Divided Company or the Acquiring Company, or to any other persons participating in the Division.

7. DESCRIPTION AND ALLOCATION OF ASSETS AND LIABILITIES, AS WELL AS PERMISSIONS, CONCESSIONS OR DISCOUNTS HELD BY THE DIVIDED COMPANY AND THE ACQUIRING COMPANY

- 7.1. The object of the spin-off shall be the Organised Part of the Enterprise.
- 7.2. A description of assets and liabilities of the Organised Part of the Enterprise as well as of agreements, concessions, certificates and permissions assigned to it as at 1 October 2011 is enclosed with this Division Plan as Attachment No 7. All assets and liabilities of the Divided Company (including its receivables and payables) which are not subject to spin-off in favour of the Acquiring Company, i.e. not listed in Attachment No 7 hereto, shall remain with the Divided Company.
- 7.3. If in the period from signing the Division Plan to the Spin-off Date any claims arise or are revealed which the Divided Company is a party to, such claims shall be included in assets and liabilities of the Acquiring Company if they are related to the Organised Part of the Enterprise spun off into the Acquiring Company. Subject to the provisions of the Division Plan, each company participating in the Division will become as at the Spin-off Date a party to claims relating to assets and liabilities allocated to it in the Division Plan, which does not infringe the regulations on joint and several responsibility of companies participating in the Division for liabilities.
- 7.4. If rights, objects, burdens or commitments, respectively, of the Divided Company are revealed in the period from signing the Division Plan to the Spin-off Date, such rights, objects, burdens and commitments shall be included in assets and liabilities of the Acquiring Company if they were related to the Organised Part of the Enterprise spun off into the Acquiring Company.
- 7.5. If the Divided Company disposes of or loses any assets which, pursuant to the Division Plan, have been allocated to assets and liabilities of the Acquiring Company, the Acquiring Company shall be entitled to benefits acquired from such assets.
- 7.6. If any new assets or liabilities are purchased or acquired in the period from signing the Division Plan to the Spin-off Date, they will be included in assets and liabilities of the Acquiring Company if they will be related to the Organised Part of the Enterprise spun off into the Acquiring Company. The above also applies to new rights, obligations or funds.

8. ALLOCATION OF SHARES BETWEEN SHAREHOLDERS OF THE DIVIDED COMPANY AND ALLOCATION PRINCIPLES

Division Shares in the Acquiring Company shall be allocated to all existing shareholders of the Divided Company proportionally to the number of shares in the Divided Company held by them, subject to the Share Exchange Ratio and in accordance with principles provided for in this Division Plan; the existing shareholders of the Divided Company shall retain all shares in the Divided Company held by them.

Attachments to the Division Plan:

- 1) Draft resolution of the Extraordinary General Meeting of Shareholders of the Divided Company regarding the division,
- 2) Draft resolution of the Extraordinary General Meeting of Shareholders of the Acquiring Company regarding the division,
- 3) Draft amendment to the Articles of Association of the Acquiring Company,
- 4) Determination of the value of assets and liabilities of the Divided Company (as at 1 October 2011),
- 5) Statement containing information on the accounting situation of the Acquiring Company (as at 1 October 2011),
- 6) List of items included in the Organised Part of the Enterprise.

For ATM (the Divided Company):

ROMAN SZWED – President of the Management Board

TADEUSZ CZICHON – Vice-President of the Management Board

MACIEJ KRZYŻANOWSKI – Vice-President of the Management Board

For ATM SI (the Acquiring Company):

ROMAN SZWED – President of the Management Board

TOMASZ DZIUBIŃSKI – Vice-President of the Management Board

IWONA BAKUŁA – Member of the Management Board

ANDRZEJ SŁODCZYK – Member of the Management Board

Attachment No 1
to the Plan of Division of ATM Spółka Akcyjna with its registered office in Warsaw
by transferring a part of its assets and liabilities to
ATM Systemy Informatyczne Spółka Akcyjna with its registered office in Warsaw
dated 2011

Draft resolution of the Extraordinary General Meeting of ATM S.A. regarding the division of ATM S.A. by transferring a part of assets and liabilities of ATM S.A. to ATM Systemy Informatyczne S.A. (division by spin-off).

[IN THE FORM OF A NOTARIAL DEED]

[recitals omitted]

“Resolution No
of the Extraordinary General Meeting
of ATM Spółka Akcyjna with its registered office in Warsaw
dated
regarding the division of ATM S.A. with its registered office in Warsaw
by transferring a part of its assets and liabilities to ATM Systemy Informatyczne S.A.
with its registered office in Warsaw

§ 1

[Division and approval of the Division Plan]

1. Acting pursuant to Article 529 § 1 item 4 of the Code of Commercial Companies (hereinafter the “CCC”) in conjunction with Article 541 of the CCC, the Extraordinary General Meeting of Shareholders of the Company hereby resolves to adopt a resolution regarding the division of the Company as a divided company (hereinafter the “**Divided Company**”) by transferring a part of assets and liabilities of the Divided Company constituting an organised part of the enterprise in the form of the Integration Services Division to the existing company ATM Systemy Informatyczne with its registered office in Warsaw, entered in the register of entrepreneurs of the National Court Register under No 0000320991 (hereinafter the “**Acquiring Company**” or “**ATM SI**”), which constitutes a division by spin-off (hereinafter the “**Division**”). The spin-off shall be effected pursuant to Article 530 § 2 of the CCC on the day of entering the increase of the share capital of the Acquiring Company into the register (hereinafter the “**Spin-off Date**”).
2. Acting pursuant to Article 529 § 1 item 4 of the CCC in conjunction with Article 541 of the CCC, the Extraordinary General Meeting of Shareholders of the Company approves the division plan dated, agreed upon by the Divided Company and the Acquiring Company, attached to the Minutes of the General Meeting as Attachment No 1 (hereinafter the “**Division Plan**”).

§ 2

[Financing of the Division]

The Division shall be effected without decreasing the share capital of the Divided Company. The spin-off shall be financed by decreasing, on the Spin-off Date, the Divided Company’s equity other than its share capital, pursuant to Article 396 § 5 of the CCC in conjunction with Article 542 § 4 of the CCC.

§ 3

[Compensation for shareholders of the Divided Company]

In return for the part of assets and liabilities of the Divided Company constituting an organised part of its enterprise in the form of the Integration Services Division transferred to the Acquiring Company, shareholders of the Divided Company shall receive the total of 36,343,344 (say: thirty-six million three hundred and forty-three thousand three hundred and forty-four) division shares (hereinafter “**Division Shares**”), including:

1. 1,524,000 (say: one million five hundred and twenty-four thousand) ordinary series A bearer shares with the nominal value of PLN 0.20 (say: twenty groszy) each,
2. 1,143,000 (say: one million one hundred and forty-three thousand) ordinary series B bearer shares with the nominal value of PLN 0.20 (say: twenty groszy) each,
3. 2,266,865 (say: two million two hundred and sixty-six thousand eight hundred and sixty-five) ordinary series C bearer shares with the nominal value of PLN 0.20 (say: twenty groszy) each,
4. 31,409,479 (say: thirty-one million four hundred and nine thousand four hundred and seventy-nine) ordinary series D bearer shares with the nominal value of PLN 0.20 (say: twenty groszy) each (hereinafter "Division Issue Shares").

Series A, B and C shares constitute existing division shares (hereinafter "**Existing Division Shares**").

§ 4
[Share exchange ratio]

1. Division Shares shall be allocated to all existing shareholders of the Divided Company according to the 1:1 ratio (hereinafter the "**Share Exchange Ratio**"). Each shareholder of the Divided Company shall receive Division Shares according to the 1:1 ratio, i.e. for 1 (one) share in the Divided Company, 1 (one) share in the Acquiring Company shall be allocated.
2. Division Shares shall be allocated to shareholders of the Divided Company through the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) in accordance with the Share Exchange Ratio and principles specified in the Division Plan and this resolution, on the basis of the number of shares held in ATM on the day which shall constitute the reference day (hereinafter the "**Reference Date**").
3. The Extraordinary General Meeting of the Company hereby authorises and obliges the Management Board of the Company to indicate the Reference Date.
4. Since the Share Exchange Ratio is 1:1, no extra contributions within the meaning of Article 529 §§ 3 and 4 of the CCC are anticipated.

§ 5
[Final provisions]

This resolution shall come into force as at the date of its adoption."

For ATM (the Divided Company):

ROMAN SZWED – President of the Management Board

TADEUSZ CZICHON – Vice-President of the Management Board

MACIEJ KRZYŻANOWSKI – Vice-President of the Management Board

For ATM SI (the Acquiring Company):

ROMAN SZWED – President of the Management Board

TOMASZ DZIUBIŃSKI – Vice-President of the Management Board

IWONA BAKUŁA – Member of the Management Board

 ANDRZEJ SŁODCZYK – Member of the Management Board

Attachment No 2
to the Plan of Division of ATM Spółka Akcyjna with its registered office in Warsaw
by transferring a part of its assets and liabilities to
ATM Systemy Informatyczne Spółka Akcyjna with its registered office in Warsaw
dated 2011

Draft resolution of the Extraordinary General Meeting of ATM Systemy Informatyczne S.A. regarding the division of ATM S.A. by transferring a part of assets and liabilities of ATM S.A. to ATM Systemy Informatyczne S.A. (division by spin-off).

[IN THE FORM OF A NOTARIAL DEED]

[recitals omitted]

“Resolution No
of the Extraordinary General Meeting
ATM Systemy Informatyczne Spółka Akcyjna
with its registered office in Warsaw
regarding the division of ATM S.A. with its registered office in Warsaw
by transferring a part of its assets and liabilities to ATM Systemy Informatyczne S.A.
with its registered office in Warsaw

§ 1

[Division and approval of the Division Plan]

1. Acting pursuant to Article 529 § 1 item 4 of the Code of Commercial Companies (hereinafter the “CCC”) in conjunction with Article 541 of the CCC, the Extraordinary General Meeting of Shareholders of the Company hereby resolves to adopt a resolution regarding the division of ATM Spółka Akcyjna with its registered office in Warsaw, entered in the register of entrepreneurs of the National Court Register under No 0000034947 (hereinafter the “**Divided Company**”) by transferring a part of assets and liabilities of the Divided Company constituting an organised part of the enterprise in the form of the Integration Services Division to the Company (hereinafter the “**Acquiring Company**”), which constitutes division by spin-off (hereinafter the “**Division**”). The spin-off shall be effected pursuant to Article 530 § 2 of the CCC on the day of entering the increase of the share capital of the Acquiring Company into the register (hereinafter the “**Spin-off Date**”).
2. Acting pursuant to Article 529 § 1 item 4 of the CCC in conjunction with Article 541 of the CCC, the Extraordinary General Meeting of Shareholders of the Company approves the division plan dated, agreed upon by the Divided Company and the Acquiring Company, attached to the Minutes of the General Meeting as Attachment No 1 (hereinafter the “**Division Plan**”).

§ 2

[Financing of the Division]

The Division shall be effected without decreasing the share capital of the Divided Company. The spin-off shall be financed by decreasing, on the Spin-off Date, the Divided Company’s equity other than its share capital, pursuant to Article 396 § 5 of the CCC in conjunction with Article 542 § 4 of the CCC.

§ 3

[Compensation for shareholders of the Divided Company]

In return for the part of assets and liabilities of the Divided Company constituting an organised part of its enterprise in the form of the Integration Services Division transferred to the Acquiring Company, shareholders of the Divided Company shall receive the total of 36,343,344 (say: thirty-six million three hundred and forty-three thousand three hundred and forty-four) division shares (hereinafter “**Division Shares**”), including:

1. 1,524,000 (say: one million five hundred and twenty-four thousand) ordinary series A bearer shares with the nominal value of PLN 0.20 (say: twenty groszy) each,
2. 1,143,000 (say: one million one hundred and forty-three thousand) ordinary series B bearer shares with the nominal value of PLN 0.20 (say: twenty groszy) each,
3. 2,266,865 (say: two million two hundred and sixty-six thousand eight hundred and sixty-five) ordinary series C bearer shares with the nominal value of PLN 0.20 (say: twenty groszy) each,
4. 31,409,479 (say: thirty-one million four hundred and nine thousand four hundred and seventy-nine) ordinary series D bearer shares with the nominal value of PLN 0.20 (say: twenty groszy) each (hereinafter "Division Issue Shares").

Series A, B and C shares constitute existing division shares (hereinafter "Existing Division Shares").

§ 4 [Share exchange ratio]

1. Division Shares shall be allocated to all existing shareholders of the Divided Company according to the 1:1 ratio (hereinafter the "Share Exchange Ratio"). Each shareholder of the Divided Company shall receive Division Shares according to the 1:1 ratio, i.e. for 1 (one) share in the Divided Company, 1 (one) share in the Acquiring Company shall be allocated.
2. Division Shares shall be allocated to shareholders of the Divided Company through the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) in accordance with the Share Exchange Ratio and principles specified in the Division Plan and this resolution, on the basis of the number of shares held in ATM on the day which shall constitute the reference day (hereinafter the "Reference Date").
3. The Extraordinary General Meeting of the Company hereby authorises and obliges the Management Board of the Company to indicate the Reference Date.
4. Since the Share Exchange Ratio is 1:1, no extra contributions within the meaning of Article 529 §§ 3 and 4 of the CCC are anticipated.

§ 5 [Increase of the share capital and allocation of shares]

With respect to the Division, the Extraordinary General Meeting of Shareholders hereby resolves:

1. To increase the share capital of the Company from the amount of PLN 986,773.00 (say: nine hundred and eighty-six thousand seven hundred and seventy-three zlotys) to the amount of PLN 7,268,668.80 (say: seven million two hundred and sixty-eight thousand six hundred and sixty-eight zlotys 80/100), i.e. by the amount of PLN 6,281,895.80 (say: six million two hundred and eighty-one thousand eight hundred and ninety-five zlotys 80/100) by the issue of 31,409,479 (say: thirty-one million four hundred and nine thousand four hundred and seventy-nine) ordinary bearer series D shares in the Acquiring Company with the nominal value of PLN 0.20 (say: twenty groszy) each (hereinafter the "Division Issue Shares") in order to allocate them to shareholders of the Divided Company who as at the Spin-off Date shall become shareholders of the Acquiring Company.
2. Division Issue Shares shall participate in the dividend starting from 1 January 2011.
3. Division Shares, including Division Issue Shares, shall be allocated to shareholders in public offering within the meaning of Article 3 section 3 of the Act on public offering and conditions for introducing financial instruments to the organised trading system and on public companies of 29 July 2005 (consolidated text: Journal of Laws of 2009, No 185, item 1439).
4. As a consequence, § 10 items 1 and 2 of the Articles of Association of the Company shall be amended, so that:
 - a. § 10 item 1 shall read as follows:

"1. The share capital of the Company amounts to PLN 7,268,668.80 (seven million two hundred and sixty-eight thousand six hundred and sixty-eight zlotys 80/100) and shall be divided into 36,343,344 (thirty-six million three hundred and forty-three thousand three hundred and forty-four) shares with the nominal value of PLN 0.20 (say: twenty groszy) each, including:

 - A. 1,524,000 (say: one million five hundred and twenty-four thousand) ordinary series A bearer shares with numbers from 1 (one) to 1,524,000 (one million five hundred and twenty-four thousand),
 - B. 1,143,000 (say: one million one hundred and forty-three thousand) ordinary series B bearer shares with numbers from 1 (one) to 1,143,000 (one million one hundred and forty-three thousand),
 - C. 2,266,865 (say: two million two hundred and sixty-six thousand eight hundred and sixty-five) ordinary series C bearer shares with numbers from 1 (one) to 2,266,865 (two million two hundred and sixty-six thousand eight hundred and sixty-five),
 - D. 31,409,479 (say: thirty-one million four hundred and nine thousand four hundred and seventy-nine) ordinary series D bearer shares with numbers from 1 (one) to 31,409,479 (thirty-one million four hundred and nine thousand four hundred and seventy-nine)"
 - b. § 10 item 2 shall read as follows:

"Series "A", "B", "C" and "D" shares have been fully paid-up."

§ 6
[Approval of the amendment to the Articles of Association]

The Extraordinary General Meeting of Shareholders of the Company approves the amendments to the Articles of Association of the Company proposed in § 5 section 4 of this Resolution.

§ 7
[Final provisions]

This resolution shall come into force as at the date of its adoption.”

For ATM (the Divided Company):

ROMAN SZWED – President of the Management Board

TADEUSZ CZICHON – Vice-President of the Management Board

MACIEJ KRZYŻANOWSKI – Vice-President of the Management Board

For ATM SI (the Acquiring Company):

ROMAN SZWED – President of the Management Board

TOMASZ DZIUBIŃSKI – Vice-President of the Management Board

IWONA BAKUŁA – Member of the Management Board

ANDRZEJ SŁODCZYK – Member of the Management Board

Attachment No 3
to the Plan of Division of ATM Spółka Akcyjna with its registered office in Warsaw
by transferring a part of its assets and liabilities to
ATM Systemy Informatyczne Spółka Akcyjna with its registered office in Warsaw
dated 2011

Draft amendment to the Articles of Association of ATM Systemy Informatyczne Spółka Akcyjna.

In respect of the planned division of ATM Spółka Akcyjna with its registered office in Warsaw (hereinafter the **"Divided Company"**) by transferring a part of assets and liabilities of the Divided Company constituting an organised part of the enterprise in the form of the Integration Services Division to the existing company ATM Systemy Informatyczne Spółka Akcyjna (hereinafter the **"Acquiring Company"**), the following amendments to the Articles of Association of the Acquiring Company shall be proposed:

1. § 10 item 1 of the Articles of Association of the Acquiring Company shall read as follows:

"1. The share capital of the Company amounts to PLN 7,268,668.80 (seven million two hundred and sixty-eight thousand six hundred and sixty-eight zlotys 80/100) and shall be divided into 36,343,344 (thirty-six million three hundred and forty-three thousand three hundred and forty-four) shares with the nominal value of PLN 0.20 (say: twenty groszy) each, including:

- A) 1,524,000 (say: one million five hundred and twenty-four thousand) ordinary series A bearer shares with numbers from 1 (one) to 1,524,000 (one million five hundred and twenty-four thousand),
- B) 1,143,000 (say: one million one hundred and forty-three thousand) ordinary series B bearer shares with numbers from 1 (one) to 1,143,000 (one million one hundred and forty-three thousand),
- C) 2,266,865 (say: two million two hundred and sixty-six thousand eight hundred and sixty-five) ordinary series C bearer shares with numbers from 1 (one) to 2,266,865 (two million two hundred and sixty-six thousand eight hundred and sixty-five),
- D) 31,409,479 (say: thirty-one million four hundred and nine thousand four hundred and seventy-nine) ordinary series D bearer shares with numbers from 1 (one) to 31,409,479 (thirty-one million four hundred and nine thousand four hundred and seventy-nine)."

2. § 10 item 2 of the Articles of Association of the Acquiring Company shall read as follows:

"Series "A", "B", "C" and "D" shares have been fully paid-up."

For ATM (the Divided Company):

 ROMAN SZWED – President of the Management Board

 TADEUSZ CZICHON – Vice-President of the Management Board

 MACIEJ KRZYŻANOWSKI – Vice-President of the Management Board

For ATM SI (the Acquiring Company):

 ROMAN SZWED – President of the Management Board

TOMASZ DZIUBIŃSKI – Vice-President of the Management Board

IWONA BAKUŁA – Member of the Management Board

ANDRZEJ SŁODCZYK – Member of the Management Board

Attachment No 4
to the PLAN OF DIVISION
of ATM Spółka Akcyjna
with its registered office in Warsaw
by transferring a part of its assets and liabilities to
ATM Systemy Informatyczne SPÓŁKA AKCYJNA
with its registered office in Warsaw
dated 2011

Determination of the value of assets and liabilities of the Divided Company – ATM Spółka Akcyjna

The value of assets and liabilities of the Divided Company, ATM S.A., subject to spin-off, i.e. the organised part of the enterprise, as at 1 October 2011 amounts to PLN 30,552 thousand (thirty million five hundred and fifty-two thousand zlotys).

The valuation was performed on the basis of the asset-based approach – the adjusted net asset value method – where in particular:

- tangible fixed assets – except for shares in foreign entities and shares in ATM SI S.A. constituting an element of financial assets of the Company – included in the organised part of the enterprise were valued at their balance sheet value as at 1 October 2011,
- current assets of the Company included in the organised part of the enterprise were valued at their fair value equal to the balance sheet value as at 1 October 2011,
- liabilities of the Company included in the organised part of the enterprise were valued at their fair value equal to the balance sheet value as at 1 October 2011,
- shares in foreign entities included in the organised part of the enterprise were valued on the basis of the market approach – comparative method – as at 1 October 2011,
- shares in ATM SI S.A. included in the organised part of the enterprise were valued on the basis of accounting valuation in books of ATM as at 1 October 2011.

The value of all assets and liabilities of the Divided Company, ATM S.A., as at 1 October 2011 was PLN 258,038 thousand (two hundred and fifty-eight million thirty-eight thousand zlotys); this value results from market capitalisation as at 01/10/2011 (since 01/10/2011 was not a listing day on the WSE, in order to establish the capitalisation, the closing rate of 30/09/2011 amounting to PLN 7.1/share was used).

For **ATM**:

 ROMAN SZWED – President of the Management Board

 TADEUSZ CZICHON – Vice-President of the Management Board

 MACIEJ KRZYŻANOWSKI – Vice-President of the Management Board

Attachment No 5
to the PLAN OF DIVISION
of ATM Spółka Akcyjna
with its registered office in Warsaw
by transferring a part of its assets and liabilities to
ATM Systemy Informatyczne SPÓŁKA AKCYJNA
with its registered office in Warsaw
dated 2011

Statement on the accounting situation of the Acquiring Company as at 1 October 2011

The Management Board of ATM Systemy Informatyczne S.A. with its registered office in Warsaw (the "Acquiring Company") represents that the accounting situation of the Company as at 01/10/2011 was compliant with the following documents attached hereto:

- the Balance Sheet prepared as at 01/10/2011,
- the Income Statement for the period from 01/01/2011 to 01/10/2011.

The above-mentioned financial statements were prepared with the use of the same methods and the same layout as the previous annual balance sheet and they have not yet been subject to verification by a statutory auditor within the meaning of the Accounting Act.

For ATM Systemy Informatyczne S.A.:

ROMAN SZWED – President of the Management Board

TOMASZ DZIUBIŃSKI – Vice-President of the Management Board

IWONA BAKUŁA – Member of the Management Board

ANDRZEJ SŁODCZYK – Member of the Management Board

Balance Sheet of ATM Systemy Informatyczne S.A. (figures in PLN thousand)

1 Oct 2011	
ASSETS	
Fixed assets	20,036
Intangible assets	2,870
Tangible fixed assets	16,244
Investment property	0
Investments settled in accordance with the equity method	0
Other financial assets	80
Trading and other long-term receivables	37
Deferred income tax assets	488
Other fixed assets	316
Current assets	61,048
Inventories	12,307
Financial assets held for trading	0
Trading and other short-term receivables	33,259
Income tax receivables	355
Other current assets	6,180
Cash and cash equivalents	8,947
Fixed assets classified as held for sale	0
Total assets	81,084

LIABILITIES	
Equity	26,713
Share capital	987
Share premium account	0
Treasury shares	0
Revaluation reserve	0
Capital reserves	0
Hedge valuation reserve and FX gains/losses due to consolidation	0
Net profit (loss)	4,167
Other retained earnings	21,559
Long-term liabilities	6,128
Bank and other loans	1,341
Provisions for deferred tax	0
Provisions for liabilities	0
Trading and other liabilities	80
Other financial liabilities	4,707
Short-term liabilities	48,243
Bank and other loans	731
Provisions for liabilities	0
Income tax liabilities	0
Trading and other liabilities	45,752
Other financial liabilities	1,759
Liabilities related directly to fixed assets classified as held for sale	0
Total liabilities	81,084

Income Statement of ATM Systemy Informatyczne S.A. (figures in PLN thousand)

	1 Jan-1 Oct 2011
Sales revenue	149,782
Cost of sales (variable)	114,020
Cost of sales (fixed)	8,396
Gross profit on sales	27,366
Selling costs	0
General and administrative costs	19,212
Other operating revenue	385
Other operating expenses	386
Operating profit (loss)	8,154
Financial revenue	940
Financial expenses	4,103
Net financial activity	-3,162
Share in the financial result of undertakings valued using the equity method	0
Profit (loss) before tax	4,992
Income tax	824
Net profit (loss) on continued operations	4,167

**Attachment No 6
to the PLAN OF DIVISION
of ATM Spółka Akcyjna
with its registered office in Warsaw
by transferring a part of its assets and liabilities to
ATM Systemy Informatyczne SPÓŁKA AKCYJNA
with its registered office in Warsaw
dated 2011**

List of items included in the Organised Part of the Enterprise

1. Fixed assets as at 01/10/2011

1.1. Intangible assets as at 01/10/2011

1.1.1. IT platforms

#	Platform type
1	POS TV – software for managing a network of advertising screens
2	PC TV – a system for network distribution of multimedia content
3	TeleArchiwum – a system for remote storage of results of medical imaging
4	Mobile TV – a system for network distribution of multimedia content to mobile devices

1.1.2. Patents and patent applications

#	Number and title of the patent/patent application
1	08460029.5 – Data network and method of controlling thereof
2	08460028.7 – Data network and a method of regeneration of the recording state of digital data in a data network

1.2. Property, plant and equipment as at 01/10/2011**1.2.1. Vehicles as at 01/10/2011**

#	Make	Model	Registration No	Manufacturing year
1	Toyota	Corolla Luna SEDAN	WE 9387R	2009
2	Toyota	AVENSIS 2.0	WU 57016	2008
3	Toyota	Avensis	WE 9658A	2004
4	Toyota	AVENSIS 2.0	WU 57015	2008
5	Toyota Lexus	Lexus GS300	WWL7NV9	2007
6	Toyota	Corolla	WE 9656A	2004
7	Toyota	Avensis	WF 84673	2004
8	Toyota	Corolla Luna SEDAN	WE 9386R	2009
9	Skoda	Octavia 1.8 TSI	WL 68838	2008
10	Skoda	Octavia 1.8 TSI	WL 68839	2008
11	Toyota	Corolla Sedan Terra	WF 3629E	2007
12	Toyota	Avensis	WE 8356F	2006
13	Toyota	Corolla	WE 9865F	2006
14	Toyota	AURIS 1,6	WU 57013	2008
15	Toyota	Camry 3.0 V6	WF 92789	2004
16	Toyota	Corolla	WE 9655A	2004
17	Toyota	Avensis	WE 5428G	2006
18	Toyota	AURIS LUNA	WL 64924	2007
19	Toyota	Avensis 2.2 GOLD D4D	WL 65343	2007
20	Toyota	Corolla	WF 1346A	2005
21	Toyota	Corolla Sedan Terra	WF 3814E	2007
22	Skoda	ROOMSTER	WU 53915	2007
23	Toyota	AVENSIS 2.0	WU 57014	2008
24	Toyota	Corolla Sedan 1.6	WU 60433	2008
25	Toyota	YARIS GOLD	WI 5696G	2007
26	Toyota	YARIS GOLD	WI 5688G	2007
27	Toyota	Corolla Verso	WE 9864F	2006

1.2.2. Other property, plant and equipment as at 01/10/2011

#	Inventory No	Name	Date of entry
1	4/469	Notebook – 074	2004-08-23
2	4/488	Catalyst WS-C2950T-48-SI	2004-11-04
3	4/491	HP LaserJet 2420dn printer	2005-01-05
4	4/737	POR-FL-100A-BE network analyser	2006-07-31
5	4/738	PC-570	2006-08-09
6	4/806	ZPAS cabinet	2007-02-28
7	4/876	KVM 16/1 switch with 15" LED screen, keyboard, rack mount (1U)	2007-08-31
8	4/880	PC-682	2007-09-24
9	4/L/024	PC-389	2005-01-02
10	4/L/025	PC-390	2005-01-02
11	4/L/026	PC-391	2005-01-02
12	4/L/027	PC-392	2005-01-02
13	4/L/028	PC-393	2005-01-02
14	4/L/029	PC-394	2005-01-02
15	4/L/030	PC-395	2005-01-02
16	4/L/031	PC-396	2005-01-02
17	4/L/032	PC-397	2005-01-02
18	4/L/033	PC-398	2005-01-02
19	4/L/034	PC-399	2005-01-02
20	4/L/035	PC-400	2005-01-02
21	4/L/036	PC-401	2005-01-02
22	4/L/037	PC-402	2005-01-02
23	4/L/038	PC-403	2005-01-02
24	4/L/039	PC-404	2005-01-02
25	4/L/040	PC-405	2005-01-02
26	4/L/041	PC-406	2005-01-02
27	4/L/042	PC-407	2005-01-02

#	Inventory No	Name	Date of entry
28	4/L/043	PC-408	2005-01-02
29	4/L/044	PC-409	2005-01-02
30	4/L/045	PC-410	2005-01-02
31	4/L/046	PC-411	2005-01-02
32	4/L/047	PC-412	2005-01-02
33	4/L/048	PC-413	2005-01-02
34	4/L/049	PC-414	2005-01-02
35	4/L/050	PC-415	2005-01-02
36	4/L/051	PC-416	2005-01-02
37	4/L/052	PC-417	2005-01-02
38	4/L/053	PC-418	2005-01-02
39	4/L/054	PC-419	2005-01-02
40	4/L/055	PC-420	2005-01-02
41	4/L/056	PC-421	2005-01-02
42	4/L/057	PC-422	2005-01-02
43	4/L/058	PC-423	2005-01-02
44	4/L/059	PC-424	2005-01-02
45	4/L/060	PC-425	2005-01-02
46	4/L/061	PC-426	2005-01-02
47	4/L/062	PC-427	2005-01-02
48	4/L/063	PC-428	2005-01-02
49	4/L/064	PC-429	2005-01-02
50	4/L/065	PC-430	2005-01-02
51	4/L/066	PC-431	2005-01-02
52	4/L/067	PC-432	2005-01-02
53	4/L/094	AltherPath server	2005-11-25
54	4/L/124	PC-475	2006-03-22
55	4/L/125	PC-476	2006-03-22
56	4/L/126	PC-477	2006-03-22

#	Inventory No	Name	Date of entry
57	4/L/152	Catalyst WS-C2970G-24T-E	2006-06-26
58	4/L/153	Catalyst WS-C2970G-24T-E	2006-06-26
59	4/L/178	Sun X2100 server	2006-06-27
60	4/L/178	Sun X2100 server	2006-06-27
61	4/L/179	Sun X2100 server	2006-06-27
62	4/L/179	Sun X2100 server	2006-06-27
63	4/L/212	Catalyst Cisco WS-C3750G-48TS-S	2006-09-14
65	4/L/216	FortiGate 300A server	2006-09-15
66	4/L/217	FortiGate 300A server	2006-09-15
67	4/L/243	MSA 1500 array	2006-10-19
68	4/L/299	HP DL380 server	2007-05-31
69	4/L/305	Set of devices for Cisco networking laboratory	2007-05-31
70	4/L/305	Set of devices for Cisco networking laboratory	2007-05-31
71	4/L/392	42U server cabinet	2007-10-01
72	4/L/393	42U server cabinet	2007-10-01
73	4/L/394	42U server cabinet	2007-10-01
74	4/L/395	42U server cabinet	2007-10-01
75	4/L/396	42U server cabinet	2007-10-01
76	4/L/524	HP DL380 server	2008-01-04
77	4/L/525	HP DL380 server	2008-01-04
78	4/L/526	HP DL380 server	2008-01-04
79	4/L/527	HP DL380 server	2008-01-04
80	4/L/528	FG-200A-BE	2008-01-04
81	4/T/1181	ViPr Video Server, 10/100 E-net LAN Con., Incl. S/W	2009-12-29
82	4/T/317	HP LaserJet 2420n printer	2004-12-22
83	4/T/688	HP DL140G3 server	2006-10-24
84	6/052	SCU 160 FT AC power station	2004-11-30
85	6/099	Daikin FTKS25C air conditioner	2007-03-29
86	6/L/006	Compre conversation recorder	2004-12-31

#	Inventory No	Name	Date of entry
87	6/L/251	RFID (demo) system	2007-05-31
88	N/142	TenStep Project Management Process licence	2007-05-31
89	N/186	Windows Svr Ent	2007-09-01
90	SA/N/00018	Microsoft OEM Windows Server Std 2003 R2 Polish, 1pk	2011-01-10
91	4/601	ProLiant DL140 server	2005-08-04
92	4/741	Sun X2100 server	2006-08-29
93	4/L/099	Set of 70 computers with monitors (Żabka 1)	2005-12-31
94	4/L/100	Set of 55 computers	2006-01-31
95	4/L/110	Set of multimedia terminals for the network "Żabka"	2006-02-13
96	4/L/127	PC-486	2006-05-29
97	4/L/128	PC-487	2006-05-29
98	4/L/129	PC-488	2006-05-29
99	4/L/130	PC-489	2006-05-29
100	4/L/131	PC-490	2006-05-29
101	4/L/132	PC-485	2006-05-29
102	4/L/134	Set of multimedia terminals	2006-05-29
103	4/L/160	PC-502	2006-06-26
104	4/L/161	PC-503	2006-06-26
105	4/L/162	PC-505	2006-06-26
106	4/L/163	PC-506	2006-06-26
107	4/L/164	PC-507	2006-06-26
108	4/L/165	PC-508	2006-06-26
109	4/L/166	PC-497	2006-06-26
110	4/L/167	PC-498	2006-06-26
111	4/L/168	PC-499	2006-06-26
112	4/L/169	PC-500	2006-06-26
113	4/L/170	PC-501	2006-06-26
114	4/L/171	PC-504	2006-06-26
115	4/L/171	PC-504	2006-06-26

#	Inventory No	Name	Date of entry
116	4/L/177	Sun X4200 server	2006-06-27
117	4/L/329	PC-649	2007-05-31
118	4/L/330	PC-650	2007-05-31
119	4/L/331	PC-651	2007-05-31
120	4/L/332	PC-645	2007-05-31
121	4/L/351	PC-653	2007-05-31
122	4/L/352	PC-654	2007-05-31
123	4/L/353	PC-655	2007-05-31
124	4/L/354	PC-656	2007-05-31
125	4/L/355	PC-657	2007-05-31
126	4/L/356	PC-658	2007-05-31
127	4/L/357	PC-659	2007-05-31
128	4/L/358	PC-660	2007-05-31
129	4/L/359	PC-661	2007-05-31
130	4/L/360	PC-634	2007-05-31
131	4/L/361	PC-635	2007-05-31
132	4/L/362	Catalyst WS-C2960G-48TC-L	2007-05-31
133	4/L/362	Catalyst WS-C2960G-48TC-L	2007-05-31
134	4/L/682	PC-760	2008-07-31
135	4/L/683	PC-761	2008-07-31
136	4/L/684	PC-762	2008-07-31
137	4/L/685	PC-763	2008-07-31
138	4/L/686	PC-764	2008-07-31
139	4/L/687	PC-765	2008-07-31
140	4/L/688	PC-766	2008-07-31
141	4/L/689	PC-767	2008-07-31
142	4/L/690	PC-768	2008-07-31
143	4/L/691	PC-769	2008-07-31
144	4/L/692	PC-770	2008-07-31

#	Inventory No	Name	Date of entry
145	4/L/693	PC-771	2008-07-31
146	4/L/694	PC-772	2008-07-31
147	4/L/695	PC-773	2008-07-31
148	4/L/696	PC-774	2008-07-31
149	4/L/697	PC-775	2008-07-31
150	4/L/698	PC-776	2008-07-31
151	4/L/699	PC-777	2008-07-31
152	4/L/700	PC-778	2008-07-31
153	4/L/701	PC-779	2008-07-31
154	4/L/702	PC-780	2008-07-31
155	4/L/703	PC-781	2008-07-31
156	4/L/712	PC-801	2008-07-31
157	4/L/713	PC-802	2008-07-31
158	4/L/714	PC-803	2008-07-31
159	4/L/834	PC-838	2009-03-25
160	4/T/645	Catalyst WS C2950-12	2006-04-01

1.3. Financial assets as at 01/10/2011

1.3.1. Shares as at 01/10/2011

Company name	Stake in share capital	Share in the overall number of votes	Balance sheet value as at 01/10/2011 in PLN thousand
Sputnik Software Sp. z o.o.	60.00%	60.00%	3,536
ATM Software Sp. z o.o.	100.00%	100.00%	748
Impulsy Sp. z o.o.	78.47%	78.47%	3,792

1.3.2. Shares as at 01/10/2011

Company name	Stake in share capital	Share in the overall number of votes	Balance sheet value as at 01/10/2011 in PLN thousand
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ATM Systemy Informatyczne S.A.	100.00%	100.00%	20,801
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2. Receivables as at 01/10/2011

11 items with the total value in books of ATM S.A. as at 01/10/2011 amounting to PLN 7,941,677.49 (say: seven million nine hundred and forty-one thousand six hundred and seventy-seven zlotys 49/100).

3. Liabilities as at 01/10/2011

3.1. Liabilities arising from leasing agreements as at 01/10/2011

14 items with the total value in books of ATM S.A. as at 01/10/2011 amounting to PLN 533,919.81 (say: five hundred and thirty-three thousand nine hundred and nineteen zlotys 81/100).

Numbers of transferred leasing agreements are presented in the table below:

#	Leasing agreement No
1	8112009
2	K108870
3	K108871
4	16829
5	8122009
6	K105797
7	K105798
8	K108869
9	K099594
10	K099598
11	K100864
12	K108872
13	K114089
14	798

3.2. Public law liabilities as at 01/10/2011

Liabilities arising from social insurance and personal income tax withholdings for employees transferred to ATM SI in the total amount of PLN 716.00 (say: seven hundred and sixteen zlotys).

4. Commercial agreements as at 01/10/2011

4.1. Agreements with customers

26 items, as in the table below:

#	Subject matter of the agreement	Agreement date
1	General service contract S-2007-02010	22/03/2004
2	Outsourcing	10/06/2010
3	Sale of services for the purpose of performance of the framework agreement (CISCO tender, delivery, service)	16/11/2009
4	Firewall service	31/12/2001
5	Implementation of the ABC solution	18/08/2008
6	General Agreement	07/08/2006
7	Framework agreement	18/05/2005
8	Business internet, firewall, infrastructure, maintenance, cloud	17/12/2010
9	Service support agreement of 21 February 2005	05/07/2011
10	Backup data centre (services)	11/12/2009
11	Cisco delivery	07/05/2008
12	Delivery of equipment and licences, network development	09/04/2009
13	Delivery of Cisco devices	2009
14	Purchase of a set of Cisco devices	2009
15	Cisco delivery DZSZ/170IVII-45/Z0/PO/Z/2010	22/11/2010
16	Delivery of SUN hardware and software DZSZ/57/VII-45/ZO/PN/AE/Z/2010	21/06/2010
17	Networking hardware service	13/10/2009
18	Agreement on the provision of telecommunications services	23/02/2009
19	Fee for the provision of the Technical Platform service for individual months	22/05/2006
20	Fee for post-guarantee service of CISCO devices	16/01/2009
21	Provision of services pursuant to Agreement No 4153/2007 dated 5 September 2007 and Annex No 2 (08/11)	2007
22	Services pursuant to "Annex No 2 to the Agreement on the provision of services of firewall server cluster lease dated 8 November 2005" (fee for October)	08/11/2005
23	Agreement on the eGGSN project	23/09/2010
24	Provision of services specified in the Service Catalogue to ATM S.A.	01/03/2011
25	System of multimedia file distribution on the Internet	08/05/2009
26	Provision of services of the Teleradiologic Archive System	23/05/2007

5. Existing employees of ATM who are transferred to ATM SI

As at 1 October 2011, there are 10 employees working in the Organised Part of the Enterprise.

For ATM (the Divided Company):

ROMAN SZWED – President of the Management Board

TADEUSZ CZICHON – Vice-President of the Management Board

MACIEJ KRZYŻANOWSKI – Vice-President of the Management Board

For ATM SI (the Acquiring Company):

ROMAN SZWED – President of the Management Board

TOMASZ DZIUBIŃSKI – Vice-President of the Management Board

IWONA BAKUŁA – Member of the Management Board

ANDRZEJ SŁODCZYK – Member of the Management Board