

Current report No. 24/2010 of November 2, 2010

Announcement of summoning an Extraordinary General Meeting of the Company

Legal basis: Art. 56.1(2) of the Offer Act – Current and periodic information

Announcement, dated November 2, 2010, of summoning an Extraordinary General Meeting of ATM S.A. on November 29, 2010

The Management Board of ATM S.A. with its registered office in Warsaw, acting pursuant to Art. 399.1, Art. 402¹.1 and 402¹.2, and Art. 402² of the Code of Commercial Companies and pursuant to the Company Statute, hereby summons an Extraordinary General Meeting of Shareholders, to be held in Warsaw on November 29, 2010 at 10:00 hours at the Company's office at Grochowska 21a, with the following agenda:

1. passing a resolution to dismiss a member of the Supervisory Board due to his resignation;
2. passing a resolution to appoint a new member of the Supervisory Board.

Deadline for registration of participation in the Extraordinary General Meeting

The deadline for registration of participation in the Extraordinary General Meeting is 16 days prior to the Meeting date, i.e. November 13, 2010.

Entitlement to participation in the Extraordinary General Meeting

Persons who are Company shareholders as at November 13, 2010, i.e. the deadline for registration of participation in the Extraordinary General Meeting (16 days prior to the Meeting date), are entitled to participate in the Extraordinary General Meeting.

Holders of dematerialized bearer shares of ATM S.A. should request the entity keeping their stock account to issue a personal certificate of entitlement to participation in the Extraordinary General Meeting. Such request must be made after November 2, 2010 (the announcement date), and not later than on November 15, 2010 (the first business day after deadline for registration of participation). The certificate must include, at the holder's discretion, either a complete or partial list of the shares registered on the holder's stock account.

Also, the certificate must include:

- a) company name, registered address, office address, and company stamp of the issuer and the certificate number;
- b) number of shares;
- c) share type and code;
- d) name, registered address and office address of the share issuer;
- e) nominal value of the shares;
- f) full name or company name of the holder;
- g) office address or residence address of the holder;
- h) purpose of certificate issuance;
- i) date and place of certificate issuance;
- j) signature of the person authorized to issue the certificate.

Shareholder's right to request adding specific matters to the agenda of the Extraordinary General Meeting

A shareholder or multiple shareholders representing in total at least one twentieth of the company capital may request specific matters to be included in the agenda of the Extraordinary General Meeting. Such requests should be submitted to the Management Board by twenty one (21) days prior to the scheduled date of the Extraordinary General Meeting, i.e. by November 8, 2010. The request needs to include a substantiation or a draft resolution regarding the proposed agenda. The Management Board shall announce the agenda amendments introduced on shareholders' request without delay, but not later than by eighteen (18) days prior to the scheduled date of the Extraordinary General Meeting, i.e. by November 11, 2010. The announcement shall be made pursuant to the same procedure as for summoning a General Meeting. The requests should be sent to the Company office or electronically to sekretariat@atm.com.pl. The documents confirming the right to submit the request should be attached.

Shareholder's right to propose, prior to the Extraordinary General Meeting date, resolutions regarding the agenda items or items to be added to the agenda

A shareholder or multiple shareholders representing in total at least one twentieth of the company capital may propose, prior to the Extraordinary General Meeting date, in writing or electronically, resolutions regarding the agenda items or items to be added to the agenda. The Company shall promptly publish the proposed resolutions on its website. The proposals, along with their substantiation, should be sent to the Company office or electronically to sekretariat@atm.com.pl.

Right to propose resolutions regarding the agenda items during the Extraordinary General Meeting

During the Extraordinary General Meeting, each shareholder may propose resolutions regarding the agenda items. Furthermore, each shareholder may propose amendments and additions to the draft resolutions covered by the agenda, until the discussion on the relevant agenda item is closed. Such proposals, along with a brief substantiation and with the shareholder's full name or company name, should be submitted in writing, separately for each draft resolution, to the Chairperson of the Extraordinary General Meeting.

Exercising the voting right via a proxy

Pursuant to Art. 412 and 412¹ of the Code of Commercial Companies, shareholders may participate in the Extraordinary General Meeting, and exercise their voting rights in person or through proxies.

A shareholder who is a natural person may participate in the Extraordinary General Meeting, and exercise their voting right in person or through a proxy.

A shareholder not being a natural person may participate in the Extraordinary General Meeting, and exercise its voting right through a person authorized to make declarations of will on its behalf or through a proxy. A representative of a legal person must produce a current copy of entry to the relevant court register, indicating the persons authorized to represent such entity. A representative not listed in such copy of entry must have a letter of attorney signed by persons authorized to represent the entity.

The letter of attorney must be in writing or in electronic form, or otherwise shall be deemed null and void. A template letter of attorney is provided at the end of this announcement and is available, from the date of this announcement, at the Company website at www.atm.com.pl (the "Investor — Additional information" tab) or in the Company office in Warsaw at ul. Grochowska 21A, from 9:00 to 16:00 hours.

The letter of attorney authorizing to participate in the Extraordinary General Meeting, and to exercise the voting right, may be issued electronically. Such electronic letter of attorney does not have to be signed with a secure digital signature verifiable against a valid qualified certificate. The electronic letter of attorney must identify the shareholder and the proxy.

The electronic letter of attorney should be sent to the address sekretariat@atm.com.pl before the starting time of the Extraordinary General Meeting. The Company must be notified of issued

electronic letters of attorney through an electronic message e-mailed to sekretariat@atm.com.pl. Such notification must include the exact identification of the proxy and of the principal, including their full names, series and numbers of ID cards, addresses, phone numbers, and e-mail addresses. Furthermore, the notification must indicate the number of shares whose voting rights are to be exercised, and the date and title of the Extraordinary General Meeting where such rights are to be exercised.

The electronic letter of attorney must be issued as a separate document signed by the shareholder or by an authorized representative of the shareholder, and must be e-mailed as a PDF attachment to the e-mail address specified above. Documents confirming the shareholder's entitlement to participate in the Extraordinary General Meeting must be attached to the electronic letter of attorney. The proxy shall produce the letter of attorney when the list of attendance is drawn up.

If the proxy is a Member of the Company Management Board, a Member of the Company Supervisory Board, or a Company employee, the power of attorney authorizes such proxy to represent exclusively during the Extraordinary General Meeting on November 29, 2010. The proxy is required to reveal to the shareholder any circumstances that imply an existing or potential conflict of interests. The power of attorney may not be assigned. The proxy shall vote as per the instructions of the shareholder.

Documentation

The complete documentation to be presented to the Extraordinary General Meeting, as well as the draft resolutions with their substantiation by the Management Board and Supervisory Board, regarding the agenda items or items to be introduced to the agenda prior to the Meeting date, are published at the Company website from the date of this announcement. In the event of any amendments, these documents shall be promptly updated in compliance with the Code of Commercial Companies. Persons authorized to participate in the Extraordinary General Meeting may obtain copies of such documentation in the Company office in Warsaw at ul. Grochowska 21A.

List of persons authorized to participate in the Extraordinary General Meeting

The list of persons authorized to participate in the Extraordinary General Meeting shall be made available to the shareholders by three business days prior to the Meeting date, in the Company office in Warsaw at ul. Grochowska 21A from 9:00 to 16:00 hours. Any shareholder may request the shareholder list to be e-mailed free of charge to a specified address. It is recommended that the shareholders obtain the issued certificate of entitlement to participate in the Extraordinary

General Meeting, and to verify whether they are listed among those authorized to participate in the Meeting.

Participation in the Extraordinary General Meeting through electronic or postal communications

The Company does not allow for participating in the Extraordinary General Meeting through electronic communications, voting through postal ballot, or speaking through electronic communications means during the Meeting.

The shareholder shall bear the risk related to the use of electronic communications, in particular for such purposes as requesting specific matters to be added to the agenda, proposing resolutions regarding the agenda items or items to be introduced to the agenda prior to the Meeting date, or notifying the Company of the appointed proxy.

Broadcasting the Meeting session

In compliance with the principles of Good Practices of Quoted Companies, the session of the Extraordinary General Meeting on November 29, 2010 shall be broadcasted through the Internet at www.atm.com.pl.

The details on how to receive the broadcasting shall be published at the Company website sufficiently well in advance.

Signatures:

Roman Szwed – President of the Management Board

Tadeusz Czichon – Vice-President of the Management Board

TEMPLATE LETTER OF ATTORNEY

(for legal persons or entities contemplated in Art. 33¹ of the Civil Code)

I, *(specify the full name and address)*, holder of
..... *(specify the identity document)* No. *(specify the document number and series)* / Acting on behalf of *(specify the company name, registered address, office address, registration No., National Court Register¹ entry No., VAT ID)*, I/we hereby grant to Mr./Ms. *(specify the full name)*, holder of
..... *(specify the identity document)* No. *(specify the document number and series)*, resident at *(specify the address)*, the power of attorney authorizing him/her to participate in the Extraordinary General Meeting of ATM S.A., to be held on November 29, 2010, and to exercise the voting rights of the ATM S.A. shares owned by me / by *(specify the owner)*.

..... *(Signature(s))*

..... date 2010 *(specify the place and date)*

..... *(the Proxy's contact data)*

¹ *The copy of entry to the National Court Register shall be attached to the letter of attorney.*

TEMPLATE LETTER OF ATTORNEY
(for natural persons)

I, *(specify the full name and address)*, holder of
..... *(specify the identity document)* No. *(specify the*
document number and series), hereby grant to Mr./Ms. *(specify the full*
name), holder of *(specify the identity document)* No.
..... *(specify the document number and series)*, resident at
..... *(specify the address)*, the power of attorney authorizing him/her to
participate in the Extraordinary General Meeting of ATM S.A., to be held on November 29,
2010, and to exercise the voting rights of the ATM S.A. shares owned by me / by
(specify the owner).

..... *(Signature(s))*

..... date 2010 *(specify the place and date)*

..... *(the Proxy's contact data)*

RESOLUTION No. 1/2010
OF THE EXTRAORDINARY GENERAL MEETING
OF ATM SPÓŁKA AKCYJNA
ON DISMISSAL OF A MEMBER OF THE ATM S.A. SUPERVISORY BOARD

Due to the resignation of Mr. Zbigniew Mazur from the mandate of Member of the Supervisory Board and pursuant to Art. 385.1 of the Code of Commercial Companies and Section 13.2 of the Company's Articles of Association, the Extraordinary General Meeting of ATM S.A. hereby dismisses Mr. Zbigniew Mazur from the function of Member of the Supervisory Board of ATM S.A.

RESOLUTION No. 2/2010
OF THE EXTRAORDINARY GENERAL MEETING
OF ATM SPÓŁKA AKCYJNA
ON APPOINTMENT OF A NEW MEMBER OF THE ATM S.A. SUPERVISORY BOARD

Pursuant to Art. 385.1 of the Commercial Company Code and Section 13.2 of the Company's Articles of Association, the Extraordinary General Meeting of ATM S.A. hereby appoints _____ to the function of Member of the Supervisory Board of ATM S.A.